

**United States Bankruptcy Court
District of Wyoming**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Western Biomass Energy LLC				Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 46-0457197				Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):				
Street Address of Debtor (No. & Street, City, and State): 131 Buffalo Creek Road Upton, WY				Street Address of Joint Debtor (No. & Street, City, and State):				
ZIP CODE 82730				ZIP CODE				
County of Residence or of the Principal Place of Business: Weston				County of Residence or of the Principal Place of Business:				
Mailing Address of Debtor (if different from street address): 525 University Loop, #111 Rapid City, SD				Mailing Address of Joint Debtor (if different from street address):				
ZIP CODE 57701				ZIP CODE				
Location of Principal Assets of Business Debtor (if different from street address above):								
ZIP CODE								
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) 		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding				
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)		Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.				
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).				
Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.								THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000								
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion								
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion								

Voluntary Petition (This page must be completed and filed in every case)		Document Page 2 of 60	
Name of Debtor(s): Western Biomass Energy LLC			
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: NONE		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: NONE		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X Not Applicable Signature of Attorney for Debtor(s) _____ Date _____	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following). _____ (Name of landlord that obtained judgment) _____ (Address of landlord) <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Document

Page 3 of 60

Name of Debtor(s):

Western Biomass Energy LLC**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Not Applicable

Signature of Debtor

X Not Applicable

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

☐ I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X Not Applicable

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney**X s/ Stephen R. Winship**

Signature of Attorney for Debtor(s)

Stephen R. Winship Bar No. 5-2093

Printed Name of Attorney for Debtor(s) / Bar No.

Winship & Winship, PC

Firm Name

PO Box 548 Casper, WY 82602

Address

307-234-8991

Telephone Number

307-234-1116**10/31/2012**

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X Not Applicable

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X s/ Thomas Bolan

Signature of Authorized Individual

Thomas Bolan

Printed Name of Authorized Individual

Manager

Title of Authorized Individual

10/31/2012

Date

**WESTERN BIOMASS ENERGY, LLC
MEMBER WRITTEN CONSENT
SEPTEMBER 25, 2012**

Pursuant to the Operating Agreement of Western Biomass Energy, LLC (the "Company") dated as of November 1, 2005 (the "Operating Agreement"), the undersigned by this instrument hereby adopts the following written resolutions in lieu of a meeting of members.

We, the undersigned, being a quorum of the Managers of WESTERN BIOMASS ENERGY, LLC, declare under penalty of perjury that on September 25, 2012 the following resolution was duly adopted by the Board of Managers of this Company:

WHEREAS, Section 2.09 of the Operating Agreement provides that any action required or permitted to be taken at a meeting of the members may be taken without a meeting by written action signed by all of the members entitled to vote on that action.

WHEREAS, it is in the best interest of this Company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

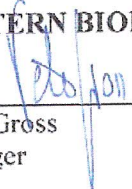
BE IT THEREFORE RESOLVED, that Thomas Bolan, Manager of this Company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Company; and


BE IT THEREFORE RESOLVED, that Thomas Bolan, Manager of this Company, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case; and

BE IT FURTHER RESOLVED, that Thomas Bolan, Manager of this Company, is authorized and directed to employ the law firm Winship & Winship, P.C. to represent the Company in such bankruptcy case.

EXECUTED this 25th day of September, 2012.

WESTERN BIOMASS ENERGY, LLC.

By: 
Peter Gross
Manager

By: 
Thomas Bolan
Manager

United States Bankruptcy Court
District of Wyoming

In re Western Biomass Energy LLC, Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Blue Sugars Corporation 525 University Loop, #111 Rapid City, SD 57701		Security Agreement		\$28,642,959.20
				SECURED VALUE: \$2,885,146.32
Midwest Mechanical Contractors, inc 13800 Wyandotte Street Kansas City, MO 64145			DISPUTED	\$1,207,973.39
Midwest Renewable Energy LLC c/o Jerrod L. Strasheim 3610 Dodge Street, #212 Omaha, NE 68131			DISPUTED	\$1,200,000.00
Western Industrial Contractors 14805 East Moncrieff Place Aurora, CO 80011				\$989,397.09
Miller Fabrication, LLC Department 254 PO Box 4652 Houston, TX 77210-4652				\$145,779.53
Andritz Enviroment & Process Dept 0312 PO Box 120312 Dallas, TX 75312-0312				\$76,508.13

In re Western Biomass Energy LLC, Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Flottweg Separation Tech, Inc. PO Box 635920 Cincinnati, OH 45263-5920				\$31,250.00
Snow Crest Chemicals PO Box 50584 Billings, MT 59105				\$19,955.21
Vincent Corporation 2810 East 5th Ave Tampa, FL 33605				\$14,162.77
Kimball Midwest Dept. L-2780 Columbus, OH 43260-2780				\$13,865.52
Martin Trans-Logics, Inc. PO Box 59 3601 W Tickman Street Sioux Falls, SD 57101				\$13,508.02
L&H Industrial, Inc. 913 L&J Court Gillette, WY 82718				\$12,788.00

B4 (Official Form 4) (12/07)4 -Cont.

In re Western Biomass Energy LLC, Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Voith Meri Environmental Solutions PO Box 1262 Appleton, WI 54912-1262				\$11,122.56
Bio Springer North America 321 de la Commune, #300 Montreal QC Canada H2Y 2E1				\$9,961.08
Midland Scientific, Inc. PO Box 310304 Des Moines, IA 50331-0304				\$9,417.54
University of Tennessee Institute of Agriculture 103 Morgan Hall Knoxville, TN 37996-4506				\$8,617.00
Heinrich Frings GmbH & Co. KG Post fach 1540 53005 Bonn www.frings.com				\$8,287.04
Solutions Dynamics PO Box 866 Brookfield, WI 53008				\$6,896.69

B4 (Official Form 4) (12/07)4 -Cont.

In re Western Biomass Energy LLC, Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Weston County Treasurer 1 Main Street Newcastle, WY 82701				\$6,743.32
Airgas Intermountain inc PO Box 7430 Pasadena, CA 91109-7430				\$5,986.80

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Thomas Bolan, Manager of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 10/31/2012

Signature: s/ Thomas Bolan

Thomas Bolan ,Manager

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

B6A (Official Form 6A) (12/07)

In re: Western Biomass Energy LLC

Debtor

Case No. _____

(If known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Commercial Building located at 131 Buffalo Creek Road Upton, Wyoming	Owner (subject to lease agreement)		\$ 391,456.62	\$31,528,105.52
Total ➤			\$ 391,456.62	

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

In re **Western Biomass Energy LLC**

Debtor

Case No.

(If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand		Cash on Hand		0.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wells Fargo Bank 825 St Joseph Street Rapid City, SD 57701 Business Checking		4,685.27
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			

B6B (Official Form 6B) (12/07) -- Cont.

In re **Western Biomass Energy LLC**

Case No. _____

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1986 Kenworth VIN#2NKCL59X9GM336050		3,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1994 Ford PU VIN#1FTJW38G9REA11572		2,900.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2003 Chevrolet PU VIN#1GCJK39142E238193		12,800.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2008 Loama Flatbed Trailer VIN#5L8GH402281014348 (salvage title)		700.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2012 Texas Pride Flatbed Trailer VIN#1B9K2NGT3CC624921		10,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		Cat Forklift		7,733.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.		Business Machinery, Fixtures, Office Equipment, Lab Equipment and Supplies See Attachment A		2,068,561.23
30. Inventory.		Primarily bagasse feedstock		383,310.20
31. Animals.	X			

B6B (Official Form 6B) (12/07) -- Cont.

In re Western Biomass Energy LLC,

Debtor

Case No. _____

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
<u>2</u> continuation sheets attached Total >				\$2,493,689.70

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

ATTACHMENT A
Equipment, Fixtures & Office Equipment

Boiler	\$	30,574.17
Cooling tower	\$	9,724.06
Extruder	\$	273,015.70
Hydrolysis tanks	\$	159,896.93
Fermentation tanks	\$	216,843.11
Fermentation tanks - yeast prop	\$	76,443.69
Aqua ammonia & acid distribution	\$	6,118.36
Reactor	\$	192,911.91
Reactor discharger	\$	15,637.06
Stripper & Rectifier column	\$	97,865.30
Molecular sieve Beds	\$	16,842.81
Evaporators	\$	44,227.44
Weigh belt	\$	5,471.73
Mill	\$	1,574.75
Conveyors	\$	10,674.97
Separations Equipment	\$	450,841.24
MCC/Electrical infrastructure	\$	311,099.72
Lab Equip	\$	70,339.91
Pumps	\$	32,627.87
Scales and Load-out	\$	7,696.48
Miscellaneous	\$	38,134.01
	<u>\$</u>	<u>2,068,561.23</u>

B6D (Official Form 6D) (12/07)

In re **Western Biomass Energy LLC**

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			10/25/2012 Security Agreement Secured by Commercial Property, Inventory, and Equipment/fixtures _____ VALUE \$2,885,146.32			X	40,000.00	0.00
add blue Consultoria, Ltda Rua Joaquim Nabuca, 47, cjt, 81 San Paulo-SP CEPI4621-000 Brazil								
ACCOUNT NO.			10/05/2012 Security Agreement Secured by Commercial Property, Inventory, and Equipment/fixtures _____ VALUE \$2,885,146.32				30,144,224.26	28,642,959.20
Blue Sugars Corporation 525 University Loop, #111 Rapid City, SD 57701								
ACCOUNT NO.		J	Security Agreement Secured by Commercial Property, Inventory, and Equipment/fixtures _____ VALUE \$2,885,146.32		X	X	156,589.18	0.00
First National Bank of Omaha 1620 Dodge Street, Stop 1050 Omaha, NE 68197								
ACCOUNT NO.			10/25/2012 Security Agreement Secured by Commercial Property, Inventory, and Equipment/fixtures _____ VALUE \$2,885,146.32			X	12,500.00	0.00
GDA Consult SA 147 Rue d'Eglise Brussels, B-1150 Belgium								

1 continuation sheets attached

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 30,353,313.44	\$28,642,959.20
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re **Western Biomass Energy LLC**

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTROR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			10/25/2012 Security Agreement Secured by Commercial Property, Inventory, and Equipment/fixtures VALUE \$2,885,146.32			X	20,000.00	0.00
Greenberg & Traurig Attn Raymond Lee 3161 Michelson Drive, #1000 Irvine, CA 92612								
ACCOUNT NO. KM CS 62517	X		05/26/2012 Secured by Commercial Property, Inventory, and Equipment/fixtures VALUE \$2,885,146.32				1,027,292.08	0.00
Security National Bank of Omaha PO Box 31400 Omaha, NE 68131-0400								
ACCOUNT NO.			10/25/2012 Security Agreement Secured by Commercial Property, Inventory, and Equipment/fixtures VALUE \$2,885,146.32			X	100,000.00	0.00
Signet Global Investors Limited Attn Philip Boylan 5th Floor Beau Lane House Mercer Street Lower Dublin, Ireland 2								
ACCOUNT NO.			10/25/2012 Security Agreement Secured by Commercial Property, Inventory, and Equipment/fixtures VALUE \$2,885,146.32			X	7,500.00	0.00
TMF Trustees Singapore Trustee for John Eric Buckens Brumby House, Jalan Bahasa Box 80148 Lubuan F.T., Malaysia 87011								
ACCOUNT NO.			10/25/2012 Security Agreement Secured by Commercial Property, Inventory, and Equipment/fixtures VALUE \$2,885,146.32			X	20,000.00	0.00
Warcoing Sucre SA Rue Gachard 88/16 Brussels, Belgium 1050								

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 1,174,792.08	\$ 0.00
\$ 31,528,105.52	\$ 8,642,959.20

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (4/10)

In re **Western Biomass Energy LLC**

Debtor

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

B6E (Official Form 6E) (4/10) – Cont.

In re Western Biomass Energy LLC,
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Weston County Treasurer 1 Main Street Newcastle, WY 82701			Personal property tax				6,743.32	6,743.32	\$0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total >
(Use only on last page of the completed
Schedule E. If applicable, report also on the
Statistical Summary of Certain Liabilities
and Related Data.)

\$ 6,743.32	\$ 6,743.32	\$ 0.00
\$ 6,743.32		
	\$ 6,743.32	\$ 0.00

B6F (Official Form 6F) (12/07)

In re Western Biomass Energy LLC
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. JDA Abstract Logic Systems 2050 West Main Street, #7 Rapid City, SD 57702		Vendor - Business Services/Supplies				4,187.00
ACCOUNT NO. AIM Investments PO Box 4729 Houston, TX 77210-4739		Vendor - Business Services/Supplies				511.00
ACCOUNT NO. JDA Airgas Intermountain inc PO Box 7430 Pasadena, CA 91109-7430		Vendor - Business Services/Supplies				5,986.80
ACCOUNT NO. Anderson Pump & Process 24107 Network Place Chicago, IL 60673-1241		Vendor - Business Services/Supplies				1,221.32
ACCOUNT NO. JDA Andritz Enviroment & Process Dept 0312 PO Box 120312 Dallas, TX 75312-0312		Vendor - Business Services/Supplies				76,508.13

11 Continuation sheets attached

Subtotal >	\$ 88,414.25
Total >	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
Arrow Service Inc PO Box 530 Upton, WY 82730-0530		Vendor - Business Services/Supplies				52.97
ACCOUNT NO.						
B-4 Automotive 1101 2nd Street PO Box 165 Upton, WY 82730		Vendor - Business Services/Supplies				1,040.15
ACCOUNT NO. JDA						
Babbit International Inc PO Box 70094 Houston, TX 77270-0094		Vendor - Business Services/Supplies				3,849.24
ACCOUNT NO. JDA						
Batory Foods, Inc. PO Box 75162 Chicago, IL 60675-5162		Vendor - Business Services/Supplies				4,024.73
ACCOUNT NO. JDA						
Bio Springer North America 321 de la Commune, #300 Montreal QC Canada H2Y 2E1		Vendor - Business Services/Supplies				9,961.08

11 Continuation sheets attached

Sheet no. 1 of 11 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	18,928.17
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
Black Hawk Crane & Rigging PO Box 662 Gillette, WY 82717-0662		Vendor - Business Services/Supplies				1,407.50
ACCOUNT NO.						
Border States Electric-RPC 774 Industrial Ave Rapid City, SD 57702-0328		Vendor - Business Services/Supplies				872.24
ACCOUNT NO. JDA						
Brookfield Engineering Laboratories 11 Commerce Blvd Middleboro, MA 02346-1031		Vendor - Business Services/Supplies				24.19
ACCOUNT NO.						
Corision Fluid Products Dept 78278 PO Box 78000 Detroit, MI 48278-0278		Vendor - Business Services/Supplies				499.92
ACCOUNT NO.						
Dakota Business Center PO Box 2353 Rapid City, SD 57709-2353		Vendor - Business Services/Supplies				557.90

11 Continuation sheets attached

Sheet no. 2 of 11 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >

\$ **3,361.75**

Total >

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
Delta Dental of South Dakota 720 North Euclid PO Box 1157 Pierre, SD 57501-1157		Vendor - Business Services/Supplies				566.72
ACCOUNT NO.						
Donaldson Co 96869 Collection Center Drive Chicago, IL 60693		Vendor - Business Services/Supplies				2,416.03
ACCOUNT NO.						
Dots Rental and Sales 814 N Robinson Road Texarkana, TX 75501		Vendor - Business Services/Supplies				1,024.76
ACCOUNT NO.						
Fisher Scientific Attn: 011084 13551 Collections Center Drive Chicago, IL 60693		Vendor - Business Services/Supplies				9.20
ACCOUNT NO. JDA						
Flottweg Separation Tech, Inc. PO Box 635920 Cincinnati, OH 45263-5920		Vendor - Business Services/Supplies				31,250.00

11 Continuation sheets attached

Sheet no. 3 of 11 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	35,266.71
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Western Biomass Energy LLC**
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
Gillette Steel Center PO Box 2196 Gillette, WY 82717		Vendor - Business Services/Supplies				240.25
ACCOUNT NO.						
Grainger Dept. 874055577 PO Box 419267 Kansas City, MO 54141-6267		Vendor - Business Services/Supplies				43.41
ACCOUNT NO. JDA						
Heinrich Frings GmbH & Co. KG Post fach 1540 53005 Bonn www.frings.com		Vendor - Business Services/Supplies				8,287.04
ACCOUNT NO.						
I-90 Cold Storage Co 4711 South 1-90 Service Road Rapid City, SD 57703		Vendor - Business Services/Supplies				140.40
ACCOUNT NO.						
Kimball Midwest Dept. L-2780 Columbus, OH 43260-2780		Vendor - Business Services/Supplies				13,865.52

11 Continuation sheets attached

Sheet no. 4 of 11 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ **22,576.62**

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. JDA L&H Industrial, Inc. 913 L&J Court Gillette, WY 82718		Vendor - Business Services/Supplies				12,788.00
ACCOUNT NO. JDA Martin Trans-Logics, Inc. PO Box 59 3601 W Tickman Street Sioux Falls, SD 57101		Vendor - Business Services/Supplies				13,508.02
ACCOUNT NO. JDA Matheson Tri-Gas Inc. PO Box 845502 Dallas, TX 75284-5502		Vendor - Business Services/Supplies				1,500.65
ACCOUNT NO. JDA McMaster-Carr PO Box 7690 Chicago, IL 60680-7690		Vendor - Business Services/Supplies				376.35
ACCOUNT NO. JDA Midland Scientific, Inc. PO Box 310304 Des Moines, IA 50331-0304		Vendor - Business Services/Supplies				9,417.54

11 Continuation sheets attached

Sheet no. 5 of 11 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >

\$ **37,590.56**

Total >

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
Midwest Mechanical Contractors, inc 13800 Wyandotte Street Kansas City, MO 64145		Vendor - Business Services/Supplies			X	1,207,973.39
ACCOUNT NO. CI 11 0004143						
Midwest Renewable Energy LLC c/o Jerrod L. Strasheim 3610 Dodge Street, #212 Omaha, NE 68131		Vendor - Business Services/Supplies			X	1,200,000.00
ACCOUNT NO. JDA						
Miller Fabrication, LLC Department 254 PO Box 4652 Houston, TX 77210-4652		Vendor - Business Services/Supplies				145,779.53
ACCOUNT NO.						
Mobile Storage Rentals Inc. 2830 Eglin Street Rapid City, SD 57703		Vendor - Business Services/Supplies				110.00
ACCOUNT NO.						
Motion Industries PO Box 98412 Chicago, IL 60693		Vendor - Business Services/Supplies				4,221.48

11 Continuation sheets attached

Sheet no. 6 of 11 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >

\$ 2,558,084.40

Total >

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Norco Inc PO Box 15299 Boise, ID 83715		Vendor - Business Services/Supplies				189.84
ACCOUNT NO. JDA North Park Transportation Co 5150 Columbine Street Denver, CO 80216		Vendor - Business Services/Supplies				611.35
ACCOUNT NO. JDA Novozymes North America Inc PO Box 7247-7554 Philadelphia, PA 19170-7554		Vendor - Business Services/Supplies				690.00
ACCOUNT NO. Pound Printing Inc. 372 Jackson Street PO Box 502 Blair, NE 68008-0502		Vendor - Business Services/Supplies				1,123.50
ACCOUNT NO. JDA Process Networks Plus, Inc 651 B US Highway 183, #33557 Leander, TX 78641		Vendor - Business Services/Supplies				1,000.00

11 Continuation sheets attached

Sheet no. 7 of 11 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >

\$ 3,614.69

Total >

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Western Biomass Energy LLC**
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
ProMAAC Systems Inc 3903 Garman Road Gillette, WY 82716		Vendor - Business Services/Supplies				1,473.92
ACCOUNT NO. JDA						
Ryan Zebroski 2019 9th Street Rapid City, SD 57701		Vendor - Business Services/Supplies				508.97
ACCOUNT NO.						
Slade Inc 181 Crawford Road Statesville, NC 28625		Vendor - Business Services/Supplies				498.40
ACCOUNT NO.						
Smith Engineering Inc 125 Columbia Court Chaska, MN 55138-2348		Vendor - Business Services/Supplies				407.92
ACCOUNT NO.						
Snow Crest Chemicals PO Box 50584 Billings, MT 59105		Vendor - Business Services/Supplies				19,955.21

11 Continuation sheets attached

Sheet no. 8 of 11 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ **22,844.42**

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. JDA Solutions Dynamics PO Box 866 Brookfield, WI 53008		Vendor - Business Services/Supplies				6,896.69
ACCOUNT NO. JDA South Fork Apartments 4500 Running W Drive Gillette, WY 82718		Vendor - Business Services/Supplies				1,695.00
ACCOUNT NO. Tech-Flow PO Box 219 Layton, UT 84041		Vendor - Business Services/Supplies				2,796.15
ACCOUNT NO. Tiger Transfer, LLC PO box 255 Upton, WY 82730		Vendor - Business Services/Supplies				2,500.00
ACCOUNT NO. JDA United Rentals PO Box 840514 Dallas, TX 75284-0514		Vendor - Business Services/Supplies				1,285.53

11 Continuation sheets attached

Sheet no. 9 of 11 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$ 15,173.37
Total >	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. JDA University of Tennessee Institute of Agriculture 103 Morgan Hall Knoxville, TN 37996-4506		Vendor - Business Services/Supplies				8,617.00
ACCOUNT NO. UNUM Life Insurance 2211 Congress Street Portland, MA 04122		Vendor - Business Services/Supplies				31.50
ACCOUNT NO. JDA Vincent Corporation 2810 East 5th Ave Tampa, FL 33605		Vendor - Business Services/Supplies				14,162.77
ACCOUNT NO. JDA Voith Meri Environmental Solutions PO Box 1262 Appleton, WI 54912-1262		Vendor - Business Services/Supplies				11,122.56
ACCOUNT NO. Water Tree, Inc. 2447 West Main Street Rapid City, SD 57702-2421		Vendor - Business Services/Supplies				58.36

11 Continuation sheets attached

Sheet no. 10 of 11 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ **33,992.19**

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
Wells Fargo Business Checks by Harland Clark Checks PO Box 27207 Salt Lake City, UT 84127-0207		Vendor - Business Services/Supplies				107.64
ACCOUNT NO.						
Western Dakota Insurors, Inc. PO Box 1300 Rapid City, SD 57709		Vendor - Business Services/Supplies				304.00
ACCOUNT NO.						
Western Industrial Contractors 14805 East Moncrieff Place Aurora, CO 80011		Vendor - Business Services/Supplies				989,397.09
ACCOUNT NO. JDA						
Zook Enterprises LLC PO Box 73968 Cleveland, OH 44193		Vendor - Business Services/Supplies				2,997.20

11 Continuation sheets attached

Sheet no. 11 of 11 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >

\$	992,805.93
\$	3,832,653.06

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re: Western Biomass Energy LLC,
Debtor

Case No. _____
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Mobile Mini Inc 12300 Stagebarn Trail Piedmont, SD 57769	Month-to-Month rental agreement for storage unit
Mobile Storage Rentals Inc 2830 Eglin Rapid City, SD 57703	Month-to-Month rental agreement for storage unit
Weston County Development Board PO Box 255 Upton, WY 82730	Commercial lease agreement for real property located in Weston County, Wyoming (See Appendix "A" for legal description)

B6H (Official Form 6H) (12/07)

In re: **Western Biomass Energy LLC**

Debtor

Case No. _____

(If known)

SCHEDULE H - CODEBTORS

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
James Jandrain 3610 Dodge Street, #212 Omaha, NE 68131 KL Energy 525 University Loop, #111 Rapid City, SD 57701 Randall Kramer 4037 Valley West Drive Rapid City, SD 57702 Theodore Hazer 14210 Hamilton Street Omaha, NE 68154	Security National Bank of Omaha PO Box 31400 Omaha, NE 68131-0400

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Midland Scientific, Inc.
PO Box 310304
Des Moines, IA 50331-0304

Abstract Logic Systems
2050 West Main Street, #7
Rapid City, SD 57702

add blue Consultoria, Ltda
Rua Joaquim Nabuca, 47, cjt, 81
San Paulo-SP CEPI4621-000
Brazil

AIM Investments
PO Box 4729
Houston, TX 77210-4739

Airgas Intermountain inc
PO Box 7430
Pasadena, CA 91109-7430

Babbitt International Inc
PO Box 70094
Houston, TX 77270-0094

Anderson Pump & Process
24107 Network Place
Chicago, IL 60673-1241

Andritz Enviroment & Process
Dept 0312
PO Box 120312
Dallas, TX 75312-0312

Arrow Service Inc
PO Box 530
Upton, WY 82730-0530

B-4 Automotive
1101 2nd Street
PO Box 165
Upton, WY 82730

Batory Foods, Inc.
PO Box 75162
Chicago, IL 60675-5162

Bio Springer North America
321 de la Commune, #300
Montreal QC Canada H2Y 2E1

Black Hawk Crane & Rigging
PO Box 662
Gillette, WY 82717-0662

Blue Sugars Corporation
525 University Loop, #111
Rapid City, SD 57701

Border States Electric-RPC
774 Industrial Ave
Rapid City, SD 57702-0328

Brookfield Engineering Laboratories
11 Commerce Blvd
Middleboro, MA 02346-1031

Corision Fluid Products
Dept 78278
PO Box 78000
Detroit, MI 48278-0278

Dakota Business Center
PO Box 2353
Rapid City, SD 57709-2353

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Delta Dental of South Dakota
720 North Euclid
PO Box 1157
Pierre, SD 57501-1157

Donaldson Co
96869 Collection Center Drive
Chicago, IL 60693

Dots Rental and Sales
814 N Robinson Road
Texarkana, TX 75501

First National Bank of Omaha
1620 Dodge Street, Stop 1050
Omaha, NE 68197

Fisher Scientific
Attn: 011084
13551 Collections Center Drive
Chicago, IL 60693

Flottweg Separation Tech, Inc.
PO Box 635920
Cincinnati, OH 45263-5920

GDA Consult SA
147 Rue d'Eglise
Brussels, B-1150 Belgium

Gillette Steel Center
PO Box 2196
Gillette, WY 82717

Grainger
Dept. 874055577
PO Box 419267
Kansas City, MO 64141-6267

Greenberg & Traurig
Attn Raymond Lee
3161 Michelson Drive, #1000
Irvine, CA 92612

Heinrich Frings GmbH & Co. KG
Postfach 1540
53005 Bonn
www.frings.com

I-90 Cold Storage Co
4711 South 1-90 Service Road
Rapid City, SD 57703

James Jandrain
3610 Dodge Street, #212
Omaha, NE 68131

Kimball Midwest
Dept. L-2780
Columbus, OH 43260-2780

KL Energy
525 University Loop, #111
Rapid City, SD 57701

L&H Industrial, Inc.
913 L&J Court
Gillette, WY 82718

Martin Trans-Logics, Inc.
PO Box 59
3601 W Tickman Street
Sioux Falls, SD 57101

Matheson Tri-Gas Inc.
PO Box 845502
Dallas, TX 75284-5502

McMaster-Carr
PO Box 7690
Chicago, IL 60680-7690

Midwest Mechanical Contractors, inc
13800 Wyandotte Street
Kansas City, MO 64145

Midwest Renewable Energy LLC
c/o Jerrod L. Strasheim
3610 Dodge Street, #212
Omaha, NE 68131

Miller Fabrication, LLC
Department 254
PO Box 4652
Houston, TX 77210-4652

Mobile Storage Rentals Inc.
2830 Eglin Street
Rapid City, SD 57703

Motion Industries
PO Box 98412
Chicago, IL 60693

Norco Inc
PO Box 15299
Boise, ID 83715

North Park Transportation Co
5150 Columbine Street
Denver, CO 80216

Novozymes North America Inc
PO Box 7247-7554
Philadelphia, PA 19170-7554

Pound Printing Inc.
372 Jackson Street
PO Box 502
Blair, NE 68008-0502

Process Networks Plus, Inc
651 B US Highway 183, #33557
Leander, TX 78641

ProMAAC Systems Inc
3903 Garman Road
Gillette, WY 82716

Randall Kramer

Ryan Zebroski
2019 9th Street
Rapid City, SD 57701

Security National Bank of Omaha
PO Box 31400
Omaha, NE 68131-0400

Signet Global Investors Limited
Attn Philip Boylan
5th Floor Beau Lane House
Mercer Street Lower
Dublin, Ireland 2

Slade Inc
181 Crawford Road
Statesville, NC 28625

Smith Engineering Inc
125 Columbia Court
Chaska, MN 55138-2348

Snow Crest Chemicals
PO Box 50584
Billings, MT 59105

Solutions Dynamics
PO Box 866
Brookfield, WI 53008

South Fork Apartments
4500 Running W Drive
Gillette, WY 82718

Tech-Flow
PO Box 219
Layton, UT 84041

Theodore Hazer
14210 Hamilton Street
Omaha, NE 68154

Tiger Transfer, LLC
PO box 255
Upton, WY 82730

TMF Trustees Singapore
Trustee for John Eric Buckens
Brumby House, Jalan Bahasa
Box 80148
Lubuan F.T., Malaysia 87011

United Rentals
PO Box 840514
Dallas, TX 75284-0514

University of Tennessee
Institute of Agriculture
103 Morgan Hall
Knoxville, TN 37996-4506

UNUM Life Insurance
2211 Congress Street
Portland, MA 04122

Vincent Corporation
2810 East 5th Ave
Tampa, FL 33605

Voith Meri Environmental Solutions
PO Box 1262
Appleton, WI 54912-1262

Warcoing Sucre SA
Rue Gachard 88/16
Brussels, Belgium 1050

Water Tree, Inc.
2447 West Main Street
Rapid City, SD 57702-2421

Wells Fargo Business Checks by
Harland Clark Checks
PO Box 27207
Salt Lake City, UT 84127-0207

Western Dakota Insurors, Inc.
PO Box 1300
Rapid City, SD 57709

Western Industrial Contractors
14805 East Moncrieff Place
Aurora, CO 80011

Weston County Treasurer
1 Main Street
Newcastle, WY 82701

Zook Enterprises LLC

PO Box 73968

Cleveland, OH 44193

Martin Trans-Logics, Inc.
PO Box 59
3601 W Tickman Street
Sioux Falls, SD 57101

Midwest Mechanical Contractors, inc
13800 Wyandotte Street
Kansas City, MO 64145

Midwest Renewable Energy LLC
c/o Jerrod L. Strasheim
3610 Dodge Street, #212
Omaha, NE 68131

Western Industrial Contractors
14805 East Moncrieff Place
Aurora, CO 80011

Miller Fabrication, LLC
Department 254
PO Box 4652
Houston, TX 77210-4652

Andritz Enviroment & Process
Dept 0312
PO Box 120312
Dallas, TX 75312-0312

Flottweg Separation Tech, Inc.
PO Box 635920
Cincinnati, OH 45263-5920

Snow Crest Chemicals
PO Box 50584
Billings, MT 59105

Blue Sugars Corporation
525 University Loop, #111
Rapid City, SD 57701

Kimball Midwest
Dept. L-2780
Columbus, OH 43260-2780

Airgas Intermountain inc
PO Box 7430
Pasadena, CA 91109-7430

L&H Industrial, Inc.
913 L&J Court
Gillette, WY 82718

Voith Meri Environmental Solutions
PO Box 1262
Appleton, WI 54912-1262

Bio Springer North America
321 de la Commune, #300
Montreal QC Canada H2Y 2E1

Midland Scientific, Inc.
PO Box 310304
Des Moines, IA 50331-0304

University of Tennessee
Institute of Agriculture
103 Morgan Hall
Knoxville, TN 37996-4506

Heinrich Frings GmbH & Co. KG
Post fach 1540
53005 Bonn
www.frings.com

Solutions Dynamics
PO Box 866
Brookfield, WI 53008

Weston County Treasurer
1 Main Street
Newcastle, WY 82701

Vincent Corporation
2810 East 5th Ave
Tampa, FL 33605

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
District of Wyoming**

In re **Western Biomass Energy LLC**,
Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 391,456.62		
B - Personal Property	YES	3	\$ 2,493,689.70		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	2		\$ 31,528,105.52	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 6,743.32	
F - Creditors Holding Unsecured Nonpriority Claims	YES	12		\$ 3,832,653.06	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
TOTAL		22	\$ 2,885,146.32	\$ 35,367,501.90	

**United States Bankruptcy Court
District of Wyoming**

In re **Western Biomass Energy LLC**

Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 6,743.32
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 6,743.32

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ 0.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 28,773,495.08
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 6,743.32	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 3,832,653.06
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 32,606,148.14

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Western Biomass Energy LLC
Debtor

Case No. _____
(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Thomas Bolan**, the Manager of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 23 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 10/31/2012

Signature: s/ Thomas Bolan

Thomas Bolan Manager

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

In re: **Western Biomass Energy LLC**

Case No.

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, **Thomas Bolan, Manager** of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 10/31/2012

s/ Thomas Bolan

Thomas Bolan, Manager, Western Biomass Energy
~~Deb~~tor

B7 (Official Form 7) (4/10)

UNITED STATES BANKRUPTCY COURT
District of Wyoming

In re: **Western Biomass Energy LLC**

Debtor

Case No. _____

(If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None ☒ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

FISCAL YEAR PERIOD

2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

FISCAL YEAR PERIOD

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None ☒ a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF
CREDITOR

DATES OF
PAYMENTS

AMOUNT
PAID

AMOUNT
STILL OWING

None ☐ b. *Debtor whose debts are not primarily consumer debts*: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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See Attachment C

**Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

None ☒ c. *All debtors*: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATIO	STATUS OR DISPOSITION
Midwest Renewable Energy, LLC Collections v Western Biomass Energy, et.al 11-0004143		District Court Douglas County, Nebraska	pending

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
--	-----------------	-----------------------------------

ATTACHMENT C

Western Biomass Energy LLC

STATEMENT OF FINANCIAL AFFAIRS 3b

Payments in the last 90 Days

Name and Address of Creditor	Dates of Payments / Transfers	Amount Paid or Value of Transfers	Amount Still Owing (as of 9/30/12)
Airgas Intermountain Inc PO Box 7430 Pasadena CA 91109-7430	Past 90 days	\$ 19,412.51	\$ 5,986.80
A-Lert Construction Services PO Box 531 Fredonia, KS 66736	Past 90 days	\$ 49,585.99	\$ -
Amped Electric LLC 1B Court Gillette, WY 82716	Past 90 days	\$ 21,242.36	\$ -
Anderson Pump & Process 24107 Network Place Chicago, IL 60673-1241	Past 90 days	\$ 9,989.38	\$ 1,221.32
Andritz Environment & Process Dept 0312 PO Box 120312 Dallas, TX 75312-0312	Past 90 days	\$ 106,890.00	\$ 76,508.13
Blue Cross Blue Shield of Wyoming PO Box 2266 Cheyenne WY 82003-226	Past 90 days	\$ 12,024.90	\$ -
Chromalox Inc PO Box 536435 Atlanta GA 30353-6435	Past 90 days	\$ 6,220.32	\$ -
Excalibur PO Box 1230 Texarkana, TX 75504	Past 90 days	\$ 21,700.00	\$ -
Flottweg Separation Tech, Inc PO Box 635920 Cincinnati, OH 45263-5920	Past 90 days	\$ 27,072.70	\$ 31,250.00
Industrial Commercial Insulation PO Box 775 Oskaloosa IA 52577	Past 90 days	\$ 17,845.00	\$ -
Joe's Food Center PO Box 770 Upton WY 82730-0770	Past 90 days	\$ 9,310.74	\$ -
Kimball Midwest	Past 90 days	\$ 10,521.44	\$ 13,865.52

Martin Trans-Logics, Inc. 3601 W Tickman St PO Box 59 Sioux Falls SD 57101	Past 90 days	\$ 7,093.72	\$ 13,508.02
MGTC INC. PO Box 730467 Dallas TX 75373-0467	Past 90 days	\$ 35,000.40	\$ -
Midland Scientific Inc. PO Box 310304 Des Moines IA 50331-0304	Past 90 days	\$ 9,367.94	\$ 9,417.54
Miller Fabrication LLC Department 254 PO Box 4652 Houston, TX 77210-4652	Past 90 days	\$ 90,783.20	\$ 145,779.53
NLB Corp 29830 Beck Road Wixom, MI 48393-2824	Past 90 days	\$ 7,608.77	\$ -
Northwest Instrument & Controls 2601 Midpoint Drive Suite 120 Fort Collins, CO 80525	Past 90 days	\$ 8,165.85	\$ -
Novozymes North America, Inc. PO Box 7247-7554 Philadelphia PA 19170-7554	Past 90 days	\$ 23,200.00	\$ 690.00
NRM Company 4771 Sweetwater Blvd. Sugar Land, TX 77479	Past 90 days	\$ 14,000.00	\$ -
Poyry (Appleton) LLC 2323 E Capitol Dr PO Box 8028 Appleton WI 54912-8028	Past 90 days	\$ 15,447.50	\$ -
Powder River Energy Corporation P.O. Box 930 Sundance, WY 82729-0930	Past 90 days	\$ 38,685.46	\$ -
ProMAAC Systems, Inc. 3903 Garman Road Gillette WY 82716	Past 90 days	\$ 18,157.90	\$ 1,473.92
Robert's Machine & Repair 19652 US Highway 14 Sundance WY 82729	Past 90 days	\$ 6,410.88	\$ -
Security National Bank of Omaha Attn. Keith McCormick PO Box 31400	Past 90 days	\$ 77,732.50	\$ 1,047,292.08

Snow Crest Chemicals PO Box 50584 Billings, MT 59105	Past 90 days	\$ 6,418.69	\$ 19,955.21
Sulzer Chemtech USA, Inc. PO box 700480 Tulsa OK 74170	Past 90 days	\$ 11,055.72	\$ -
Sulzer EMS Inc. PO Box 749853 Los Angeles, CA 90074-9853	Past 90 days	\$ 10,149.47	\$ -
Tech-Flow PO Box 219 Layton UT 84041	Past 90 days	\$ 5,889.62	\$ 2,796.15
Tiger Transfer, LLC PO Box 255 Upton, WY 82730	Past 90 days	\$ 7,500.00	\$ 2,500.00
United Rentals North America Inc PO Box 840514 Dallas, TX 75284-0514	Past 90 days	\$ 6,168.95	\$ 1,285.53
Upton Co-Op Association PO Box 210 Upton, WY 82730	Past 90 days	\$ 11,446.78	\$ -
Vincent Corporation 2810 E. 5th Ave. Tampa, FL 33605	Past 90 days	\$ 9,688.38	\$ 14,162.77
Western Industrial Contractors Gillette Operations 14805 E. Moncrieff Place Aurora, CO 80011	Past 90 days	\$ 60,000.00	\$ 989,397.09
Willis of Minnesota, Inc. 62452 Collections Center Drive Chicago, IL 60693-0624	Past 90 days	\$ 22,726.01	\$ -
Blue Sugars 525 University Loop, #111 Rapid City, SD 57701	Past 90 days	\$ 32,000.00	\$ 30,144,224.26

5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	---

6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
---------------------------------	-----------------------	---

None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND ADDRESS OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
----------------------------------	---	------------------	---

7. Gifts

None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--	--------------------------------------	-----------------	-------------------------------------

8. Losses

None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
2008 Loadmax 40GN Flatbed Trailer \$8,470.00 (trailer was repurchased at salvage price of \$800 for use on plant property)	Trailer fire while in transit on highway; cause undetermined. yes covered by insurance minus \$500.00 deductible	11/09/2011

9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Winship & Winship PC PO Box 548 Casper, WY 82602	10/31/2012	Pre-petition Attorney Fees \$2530.00
Winship & Winship PC PO Box 548 Casper, WY 82602	10/15/2012	Attorney Fee \$22,470.00 Filing Fee \$1,046.00

10. Other transfers

None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Aaron Equipment Co. PO Box 80 Bensenville, IL 60106 none	09/27/2012	Extruder \$130,000.00
Hydroblasters, Inc. 2510 40th Street N., Wisconsin Rapids, WI 54494 none	10/19/2012	Hydroblaster \$50,000.00

None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR INTEREST IN PROPERTY
-------------------------------	------------------------	---

11. Closed financial accounts

None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None ☒ List each safe deposit box or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITOR	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None ☒ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None ☒ If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None



a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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19. Books, records and financial statements

None



a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Patty Sharp	2/14/2012 to current
Paul Grubic	11/16/2008-9/9/2011
Sondra Bray	8/24/2011-2/24/2012

None



b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
EKS&H		CY 2010-2011 audits
7979 E Tufts Ave, #400		
Denver, CO 80237		

None



c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None



d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Security National Bank of Omaha	09/01/2012
PO Box 31400	
Omaha, Ne 68131-0400	

20. Inventories

None
☐

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
08/31/2012	Karl Charron	338,335.00

None
☐

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
08/31/2012	Thomas Bolan Blue Sugars Corp 525 University Loop, #111 Rapid City, SD 57701

21. Current Partners, Officers, Directors and Shareholders

None
☒

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None
☐

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Blue Sugars 525 University Loop, #111 Rapid City, SD 57701	Investor	64.0%

22. Former partners, officers, directors and shareholders

None
☒

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None
☒

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23. Withdrawals from a partnership or distributions by a corporation

None
☒

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None ☒ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 10/31/2012

Signature s/ Thomas Bolan

Thomas Bolan, Manager

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

UNITED STATES BANKRUPTCY COURT
District of Wyoming

In re: Western Biomass Energy LLC

Debtor

Case No. _____

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>\$195-\$300/hr</u>
Prior to the filing of this statement I have received	\$	<u>22,470.00</u>
Balance Due	\$	_____

2. The source of compensation paid to me was:

☒ Debtor ☐ Other (specify) _____

3. The source of compensation to be paid to me is:

☐ Debtor ☐ Other (specify) _____

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d) Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e) [Other provisions as needed]

The compensation agreed to be paid by the Debtor to the undersigned is \$195.00 to \$300.00 per hour plus expenses.

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

Preparation of Tax Returns, Initial Report and Monthly Operating Reports to Trustee.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 10/31/2012

/s/ Stephen R. Winship
Stephen R. Winship, Bar No. 5-2093

Winship & Winship, PC
Attorney for Debtor(s)